

# The Achievement Group

www.tagpartners.org | 4515 Fleur Drive Suite 200, Des Moines, Iowa 50321 | Toll Free: (866) 845-5292 Local: (515) 256-6421 Fax: (515) 953-5300

## TAG's Top 20 Fixed Index Annuities

Effective Date: 7/18/2017

Company Name	AM Best Rating	Minimum Premium Amount	*	Product Name	Annual PTP	Monthly PTP	Monthly Avg - 1 Yr	Fixed Rate	Max Age	Bonus Rate	*	Commission Rate	Date of Change
<b>5 Years</b>													
Athene	A-	5k	LB	Ascent Accumulator	4.75%	1.85%	-	2.20%	85	-		3.50%	
Sentinel	B++	5k		Personal Choice Plus+	6.00%	-	6.00%	3.05%	90	-		2.00%	07/18/17
<b>6 Years</b>													
Great American Life	A	10k	LB	Safe Outlook	4.50%	-	-	1.80%	85	-		3.50%	
American Equity	A-	10k		Choice 6	4.50%	1.80%	-	1.80%	85	-		4.00%	
<b>7 Years</b>													
Reliance Standard	A+	10k		Keystone	5.15%	-	5.65%	2.55%	85	-		4.50%	
Great American Life	A	10k		American Legend III	5.25%	2.00%	-	2.00%	85	-		4.75%	
<b>8 Years</b>													
North American	A+	Q: 2k NQ: 10k		Performance Choice Plus	3.90%	1.60%	-	1.75%	85	4.00%		5.00%	
American Equity	A-	10k		Choice 8	4.60%	1.90%	-	1.90%	85	-		5.00%	
<b>9 Years</b>													
EquiTrust	B++	Q: 2k NQ: 10k		MarketBooster	3.50%	1.25%	50%Part	1.65%	80	7.00%	^	6.00%	
<b>10 Years</b>													
North American	A+	20k	LB	Charter Plus 10	2.60%	1.35%	-	1.55%	79	5.00%		7.00%	
Guggenheim	B++	Q: 5k NQ: 10k		TriVysta	4.75%	-	-	2.40%	81	10.00%	¥	7.00%	
Guggenheim	B++	Q: 5k NQ: 10k		Highlander	4.50%		45%-Part	2.25%	80	4.00%		7.00%	
EquiTrust	B++	30k		MarketTen	2.50%	1.00%	30%Part	1.00%	80	6.00%		6.00%	
American Equity	A-	5k		Retirement Gold	2.00%	1.20%	2.00%	1.00%	78	8.00%		6.00%	
Athene	A-	25k		Performance Elite 10 Plus	4.50%	2.10%	-	1.65%	78	4.00%		5.00%	
Fidelity & Guaranty	B++	10k		Prosperity Elite	3.00%	1.50%	3.25%	1.00%	85	-		7.50%	
Great American Life	A	10k		American Valor 10	5.00%	-	5.00%	1.00%	85	2.00%		5.00%	
<b>12 Years</b>													
North American	A+	Q: 2k NQ: 10k		Performance Choice Plus	4.65%	1.65%	-	1.80%	75	7.00%		6.00%	
<b>14 Years</b>													
EquiTrust	B++	30k		MarketTwelve	2.50%	1.10%	40%Part	1.30%	75	12.00%	^^	8.50%	
North American	A+	20k	LB	Charter Plus 14	3.80%	1.75%	-	1.80%	75	8.00%		7.00%	
Fidelity & Guaranty	B++	10k		Prosperity Elite	3.25%	1.50%	3.50%	1.00%	85	-		8.50%	

^ : 4%, 2%, 1% ^^ : 6%, 2%, 2%, 2%

¥ : For Income Rider Only £ : Trail Comp in Years 2-3

Offers leading income rider and multiple uncapped strategies.

LB: Low Band HB: High Band

Positive Rate Change Negative Rate Change

AGENT USE ONLY - NOT FOR PUBLIC USE

Rates and product availability vary by state. Please call our office for details.