

The Achievement Group

www.tagpartners.org | 4515 Fleur Drive Suite 200, Des Moines, Iowa 50321 | Toll Free: (866) 845-5292 Local: (515) 256-6421 Fax: (515) 953-5300

TAG's Top 20 Guaranteed Annuities

Effective Date: 8/28/2019

Company Name	AM Best Rating	Minimum Premium Amount	Product Name	1st Year Rate	Rate Thereafter	Average Rate	Max Issue Age	Commission Rate	Date of Change
2 Years									
Equitable	B	10k	Secure Savings Elite	3.10%	3.10%	3.10%	85	1.25%	
3 Years									
Guggenheim	LB B++	NQ: 10k Q: 5k	Preserve Multi-Year	2.75%	2.75%	2.75%	90	1.00%	09/01/19
Sagicor	HB A-	100k	Milestone 3 Multi-Year	2.35%	2.35%	2.35%	90	1.25/1.75%	08/19/19
4 Years									
United Life	A-	10k	SPDA 4	2.30%	2.30%	2.30%	100	1.84%	09/01/19
GILICO	B++	NQ: 2.5k Q: 5k	Guranty 4	2.65%	2.65%	2.65%	100	1.60%	09/01/19
5 Years									
Sentinel Security Life	B++	2.5k	Personal Choice	3.85%	3.85%	3.85%	RR 90	RC 2.25%	09/05/19
Equitable	B	20k	Secure Savings	4.00%	4.00%	4.00%	90	2.00%	09/04/19
Reliance Standard	A+	10k	Eleos MVA	2.45%	2.45%	2.45%	85	2.50%	08/27/19
Atlantic Coast Life	B++	5k	Safe Haven	4.65%	3.65%	3.85%	RR 90	2.25%	
Guggenheim	LB B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.15%	3.15%	3.15%	90	RC 2.50%	09/01/19
6 Years									
EquiTrust	B++	10k	ChoiceFour	4.00%	2.50% base 2.00% min	-	85	NG 5.50%	
United Life	A-	10k	SPDA 6	2.50%	2.50%	2.50%	100	2.40%	09/01/19
GILICO	B++	NQ: 5k Q:2.5k	Guranty 6	2.75%	2.75%	2.75%	90	2.00%	09/01/19
7 Years									
Sentinel Security Life	B++	2.5k	Personal Choice	3.95%	3.95%	3.95%	RR 90	RC 2.25%	09/05/19
Reliance Standard	A+	5k	Apollo MVA	4.05%	2.05% base 1.6% min		85	NG 4.00%	08/27/19
Guggenheim	LB B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.25%	3.25%	3.25%	90	RC 2.50%	09/01/19
EMC	A-	10k	Bonus 1.5	3.20%	1.70%	-	NG NQ: 90 Q: 80	NG 5.00%	
10 Years									
Sentinel Security Life	B++	2.5k	Personal Choice	4.05%	4.05%	4.05%	RR 90	RC 2.75%	09/05/19
GILICO	B++	36,500	Annuicare	3.00%	1.25% Min	-	79	NG 7.50%	09/01/19
Guggenheim	LB B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.40%	3.40%	3.40%	90	RC 3.00%	09/01/19

RR: Rate reductions for optional riders and state variations apply in CA, MN and FL

3 Yr MYGA and eApplications Only

NG: rate not guaranteed for entire term.

** Online Applications Only Effective 06/06/16

Guarantees 2.00% after surrender charge period ends.

Tripled the annuity value for LTC.

RC: renewal commissions.

LB: Low Band HB: High Band

Positive Rate Change-Negative Rate Change

AGENT USE ONLY - NOT FOR PUBLIC USE
Rates and product availability vary by state. Please call our office for details.