

# The Achievement Group

www.tagpartners.org | 4515 Fleur Drive Suite 200, Des Moines, Iowa 50321 | Toll Free: (866) 845-5292 Local: (515) 256-6421 Fax: (515) 953-5300

## TAG's Top 20 Fixed Index Annuities

Effective Date: 5/9/2018

Company Name	AM Best Rating	Minimum Premium Amount	*	Product Name	Annual PTP w/cap	Annual PTP Par	Monthly Avg - 1 Yr	Fixed Rate	Max Age	Bonus Rate	*	Commission Rate	Date of Change
<b>5 Years</b>													
Great American Life	A	10k	LB	American Landmark	5.85%	-	-	2.85%	89	-		3.75%	
Sentinel	B++	5k		Personal Choice Plus+	6.00%	-	6.00%	3.20%	90	-		2.00%	
<b>6 Years</b>													
American Equity	A-	10k		Choice 6	4.75%	45% Part	-	1.90%	85	-		4.00%	
<b>7 Years</b>													
Reliance Standard	A+	10k		Keystone	6.05%	43% Part	6.55%	3.05%	85	-		4.50%	04/17/18
Great American Life	A	10k		American Legend III	6.10%	-	-	2.85%	85	-		4.75%	
<b>8 Years</b>													
North American	A+	Q: 2k NQ: 10k		Performance Choice Plus	3.60%	-	-	1.50%	85	3.00%		5.00%	
American Equity	A-	10k		Choice 8	5.00%	50% Part	-	2.00%	85	-		5.00%	
<b>9 Years</b>													
EquiTrust	B++	Q: 2k NQ: 10k		MarketBooster	3.50%	-	50% Part	1.65%	80	7.00%	^	6.00%	
<b>10 Years</b>													
North American	A+	20k	LB	Charter Plus 10	3.30%	25% Part	-	1.40%	79	5.00%		7.00%	
Guggenheim	B++	Q: 5k NQ: 10k		TriVysta	5.00%	-	-	2.80%	81	10.00%	¥	7.00%	
Guggenheim	B++	Q: 5k NQ: 10k		Highlander	4.50%	35% Part	-	2.50%	80	4.00%		7.00%	04/01/18
EquiTrust	B++	30k		MarketTen	2.50%	-	30% Part	1.00%	80	6.00%		6.00%	
American Equity	A-	10K		Choice 10	5.25%	52% Part	-	2.10%	85	-		6.00%	
Athene	A-	25k		Performance Elite 10 Plus	4.25%	-	0.00%	1.50%	78	9.00%		6.50%	
Fidelity & Guaranty	B++	10k		Prosperity Elite	4.00%	-	4.00%	1.00%	85	-		7.50%	
Great American Life	A	10k		American Valor 10	4.50%	-	-	1.00%	85	2.00%		5.00%	
<b>12 Years</b>													
North American	A+	Q: 2k NQ: 10k		Performance Choice Plus	3.75%	-	-	1.65%	75	7.00%		6.00%	
<b>14 Years</b>													
EquiTrust	B++	30k		MarketTwelve	2.50%	-	40% Part	1.30%	75	12.00%	^^	8.50%	
North American	A+	20k	LB	Charter Plus 14	3.85%	30% Part	-	1.70%	75	8.00%		7.00%	
Fidelity & Guaranty	B++	10k		Prosperity Elite	4.00%	-	4.00%	1.00%	85	-		8.50%	



^: 4%, 2%, 1% ^^: 6%, 2%, 2%, 2%

¥: For Income Rider Only £: Trail Comp in Years 2-3

Offers leading income rider and multiple uncapped strategies.

LB: Low Band HB: High Band

Positive Rate Change Negative Rate Change