

The Achievement Group

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TAG's Top 20 Guaranteed Annuities

Effective Date: 5/9/2018

Company Name		AM Best Rating	Minimum Premium Amount	Product Name	1st Year Rate	Rate Thereafter	Average Rate		Max Issue Age	Commission Rate	Date of Change
3 Years											
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	2.65%	2.65%	2.65%		90	RC	1.00% 05/01/18
4 Years											
North American	HB	A+	100k	Guarantee Choice	2.60%	2.60%	2.60%		90	RC	1.50% 05/15/18
GILICO		B++	NQ: 2.5k Q: 5k	Guranty 4	2.75%	2.75%	2.75%		100		1.60%
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	2.85%	2.85%	2.85%		90	RC	1.75% 05/01/18
5 Years											
Sentinel Security Life		B++	2.5k	Personal Choice	3.65%	3.65%	3.65%	RR	90	RC	2.25%
Reliance Standard		A+	10K	Eleos MVA	3.15%	3.15%	3.15%		85	NG	2.50%
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.10%	3.10%	3.10%		90	RC	2.50% 05/01/18
North American	HB	A+	100k	Guarantee Choice	3.30%	3.30%	3.30%		90	RC	2.00% 05/15/18
6 Years											
EquiTrust		B++	10k	ChoiceFour	4.25%	2.75% base 2.00% min	-		85	NG	5.50%
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.20%	3.20%	3.20%		90	RC	2.50%
GILICO		B++	NQ: 5k Q:2.5k	Guranty 6	3.40%	3.40%	3.40%		90		2.00%
7 Years											
Sentinel Security Life		B++	2.5k	Personal Choice	3.80%	3.80%	3.80%	RR	90	RC	2.25%
Reliance Standard		A+	5k	Apollo MVA	4.85%	2.70% base 1.00% min			85	NG	4.00%
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.40%	3.40%	3.40%		90	RC	2.50%
EMC		A-	10k	Bonus 1.5	3.95%	2.45%	-	NG	NQ: 90 Q: 80	NG	5.00%
8 Years											
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.45%	3.45%	3.45%		90	RC	2.50%
North American	HB	A+	100k	Guarantee Choice	3.10%	3.10%	3.10%		90	RC	2.50% 05/15/18
10 Years											
Sentinel Security Life		B++	2.5k	Personal Choice	3.90%	3.90%	3.90%	RR	90	RC	2.75%
GILICO		B++	36,500	Annuicare	3.25%	1% Min	-		79	NG	7.50%
Guggenheim	LB	B++	NQ: 10k Q: 5k	Preserve Multi-Year	3.60%	3.60%	3.60%		90	RC	3.00%

RR: Rate reductions for optional riders and state variations apply in CA, MN and FL

NG: rate not guaranteed for entire term.
**: Online Applications Only Effective 06/06/16

Guarantees 2.00% after surrender charge period ends.
Triples the annuity value for LTC.

RC: renewal commissions.
LB: Low Band HB: High Band
Positive Rate Change Negative Rate Change

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Rates and product availability vary by state. Please call our office for details.